

What is Connectivity?



As society demands **more connectivity** in products and services, companies must adapt to this new era of communication. Devices that once required physical operation now need to be managed remotely.

Applications, devices, vehicles, and machinery must all be **connected** to the internet.

The **demand** for **wireless connectivity** has recently **increased**, extending beyond a single technology to encompass multiple solutions.

This presents **challenges for manufacturers** who are not accustomed to dealing with connectivity certifications or ensuring the quality of communications in their products. It's not just the large buyers or end customers who require connectivity—quality managers within companies also have a stake in this process.

This presentation will provide an overview of **connectivity certifications** for those who want to learn more or are just starting out.



What technologies for connectivity?



Wireless























Personal **Connected** Health Alliance[®]



zigbee

























Medium

Long

distance

Wired











Key aspects of each technology?



	Technology	Description	Key Advantages	Common Applications
 Range (Near, Short, Medium, Long Data Throughput Latency Frequency need licensed? Power or battery consumption Security Level Form factor of the product Robustness to Interferences Chipset and components costs (power Amplifiers) 	Wi-Fi	Standard wireless technology for local area networking.	High data rates, wide adoption, and excellent range.	Smart homes, offices, industrial automation.
	Bluetooth	Short-range wireless technology for low-power devices.	Low energy consumption, easy pairing, and low cost.	Beacons, monitors, network connectivity.
	LoRaWAN	Long-Range Wide Area Network technology for IoT.	Extended range, low power, and deep indoor penetration.	Smart agriculture, smart cities, asset tracking.
	NB-IoT	Narrowband IoT technology for cellular networks.	Low power, reliable connectivity, and security features.	Smart meters, remote monitoring, logistics.
10. Number of users to reach 11. Integration Efforts (Time and Mone 12. Certification Costs	Zigbee	Low-power, low-data-rate wireless technology for short-range IoT.	Mesh networking, low interference, and scalability.	Home automation, lighting control, sensor networks.
	56 5G	The latest generation for mobile cellular networks	offers high data rates, ultra- reliable low latency, and massive device connectivity	Home and industrial applications

Others criteria like trending technologies, or specific vertical market requests to be considered

device connectivity



Connectivity Technologies, implementations: Example I

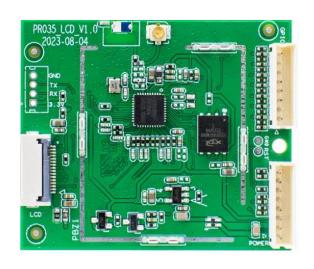
Some devices need to add more than one wireless and wired technologies.

- 1st Main Technology is considered the one allowing to connect to Internet. I.e. WiFi. You can stream music using a very fast **WLAN interface**.
- 2nd Technology is the one allowing to connect personally to the device using your smartphone, smartwatch or tablet. i.e. **Bluetooth**

Example Bluetooth and WiFi Speaker.



There are speakers that also includes Near Field Communication (NFC) that facilitates the pairing with your smartphone.





Connectivity Technologies, implementations: Example II

Another interesting device is the Amazon Echo (any model) – 6 Technologies



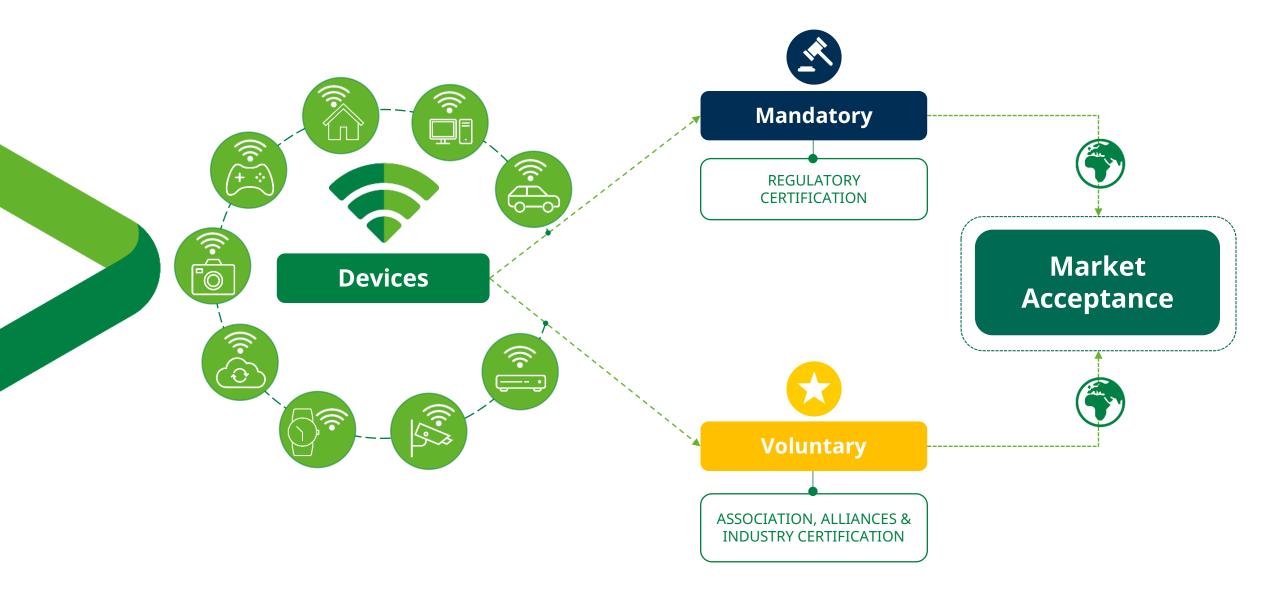
- 1. THREAD is the wireless layer for many apps
- 2. MATTER new generation SmartHome Control Tech over THREAD
- 3. Zigbee for legacy generation of lights control
- 4. Bluetooth Low Energy (5.4) for Personal Connection
- 5. WiFi for Internet
- 6. Sidewalk over Bluetooth for Echo Bridges Mesh Network





Connectivity Certification





Connectivity Certification





Connectivity Certifications are essential when regulatory requirements cannot guarantee that devices meet functional performance.



Considered an **optional enhancement**, certification schemes can be necessary for product entry in certain markets.



Some **big buyers** like Network Operators (AT&T, Docomo, China Mobile, Telefonica, Orange), Retailers (Walmart, Carrefour, etc.) or large OEMs like BMW and GM, do not buy connected products if they are not certified according to connectivity standards.

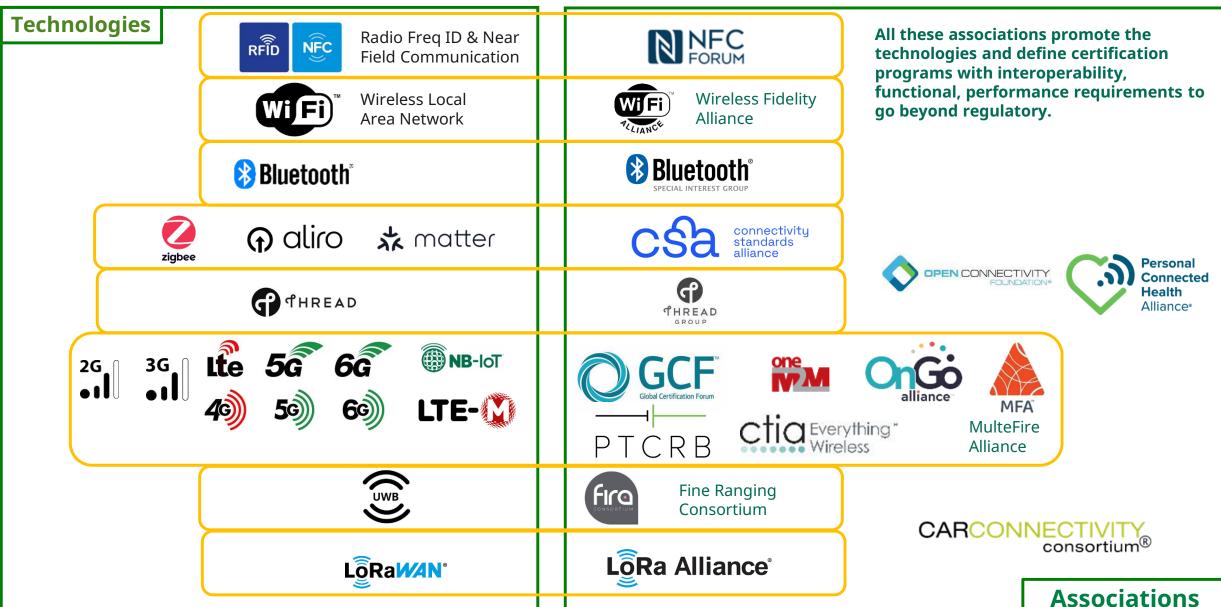


Some connectivity technologies are **protected by intellectual property rights, so** in order to use them, it is a must to achieve an official certification.



Technologies vs Certification Programs





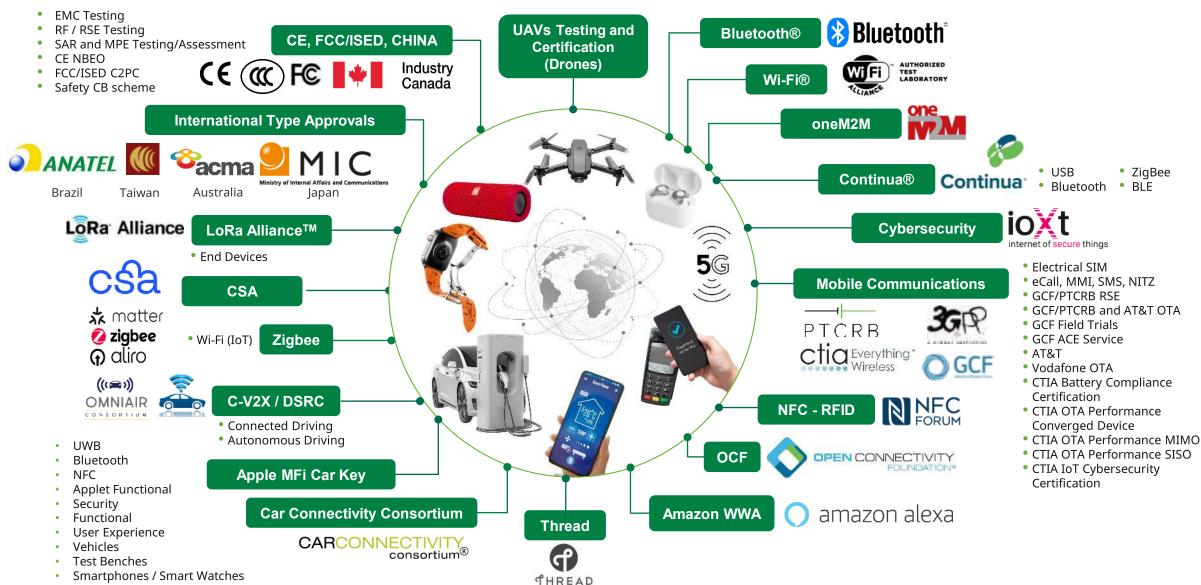
Associations & Industry Connectivity Certifications for Mobile Devices





Association & Industry Connectivity Certifications for all Industries





GROUP

What are main requirements to meet for Connectivity Certification?



Requirements	ВТ	NFC	WFA	Mobile GCF/PTCRB
Radiofrequency (RF) conformance	Yes	No	No	Yes
Radiofrequency (RF) Performance	No	Yes	Yes	Yes
Protocol conformance	Yes	Yes	No	Yes
Interoperability	Yes	No	Yes	Yes
Functional Tests	No	Yes	Yes	No
User Experience / Field Tests	No	No	No	Yes

- **RF Conformance**: RF tests related to radio parameters, power levels, receiver sensitivity, spectrum, etc., these standards are defined by associations/alliances using in case already developed standards (i.e. 3GPP, ETSI)
- **RF Performance**: Over the Air Antenna Performance. Specific for each program.
- Protocol conformance: Protocol tests related to the stack used, to test all layers from MAC, Link Layer, Network
- **Interoperability:** These are tests necessary to verify devices of different brands interoperate with each other, or that applications are working properly within the device
- Functional tests: These are tests that all functions are operative, works properly and are safe
- User Experience / Field Tests: Tested evaluating from human point of view.

Do manufacturers required to be members of the associations?



Some connectivity certifications require **to be a member** of association or alliance which is promoting it. And some of them require a **Certification Fee** to pay the costs of the association/alliance and a **Testing Fee** for the lab.

Alliance	Membership fee	Certification fee
CSA (Matter, Zigbee)	Associate \$0/year Adopter \$7,000/year Participant \$20,000/year Promoter \$105,000/year	Associate \$2,500/rebrand product+\$500/year Adopter \$3,000/product+\$2,500/rebrand product Participant \$2,000/product+\$1,500/rebrand product Promoter \$2,000/product+\$1,500/rebrand product
Thread	Implementer \$7,500/year Contributor \$15,000/year Sponsor \$65,000/year + One-Time \$35,000	New product: components \$1250, end products \$2500 Inheritance: contributor \$1,000, implementer \$1500
Bluetooth	Adopter \$0/year Associate \$10,350/year (annual revenue<100M) or \$48,300/year (annual revenue>100M)	Adopter \$11,040/product Associate \$5.520/product
Wi-Fi	Implementer \$6,000/year Contributor \$25,000/year	Implementer: derivative \$4,000/product Contributor: Flextrack \$5,000/product, Quicktrack \$7,500/product, derivative \$600/product

What are main requirements to meet for Connectivity Certification

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Key information for manufacturers interested in connectivity certifications.

Association/Alliance	Testing Average Costs	Laboratory Testing Time	Total Certification Lead time	Complexity
Bluetooth SIG	2K – 5K€	2 – 3 days	1-2 weeks	Mid
WiFi Alliance	8K – 18K	1 – 1.5 weeks	3-4 weeks	Mid
NFC Forum	3K - 8K	2 – 4 days	2-3 weeks	Mid
GCF/PTCRB (Mobile)	15K- 25K	2 – 3 weeks	4-6 weeks	High
LoRa	2.8K – 6K	1 week	2-3 weeks	Low
MATTER	2K - 4K	2-3 days	2-3 weeks	Low
ZigBee	2.5K – 5K	2-3 days	2-3 weeks	Low

Price depends on product final configuration

1. Membership Fee (yearly)

2. Certification Fee (per project)

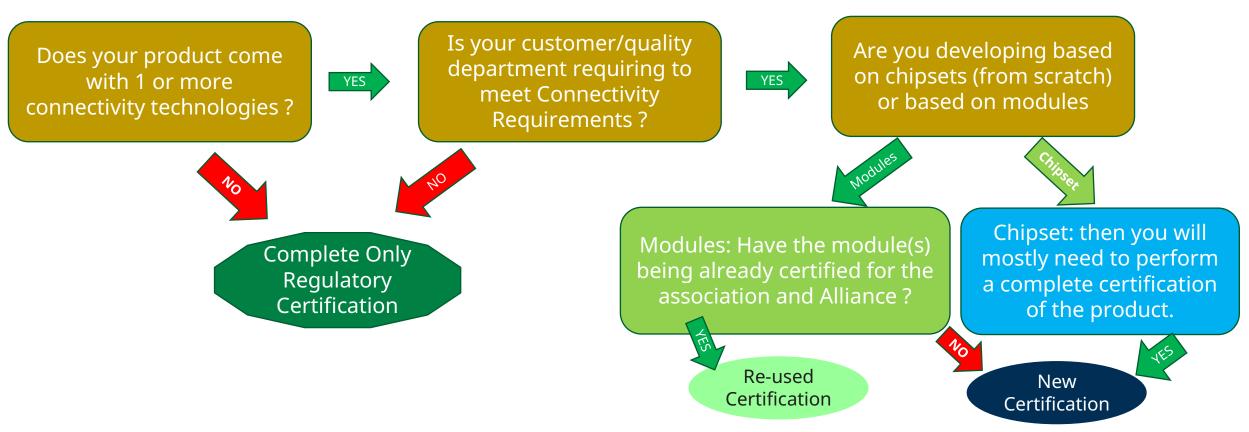
3. Testing
Average Costs
(per project)



Connectivity Certification Project Costs

What do you need to consider in the connectivity certification?





- 1. Identify the module(s) and certification obtained: Ask reports and certificates (both) to supplier.
- 2. Ask supplier if they can support on certifications (if needed, some do not need).
- 3. Check validity of the reports and certificates of the module(s)
- 4. Do you make any change to the module(s): remove bands, change antennas, battery, charger, interface?
- 5. Make a brief description of the products when using the connectivity modules. Data/Voice/Location
- 6. Are you member of the associations where the technology belongs? It may take weeks to become member.
- 7. Contact a lab with accreditation and experience in these connectivity certifications.

Connectivity Certification - Benefits



- Improve products quality
- Products will reach more markets
- Products will interop with other brands
- More attractive for final users (Price valued)



Connectivity Future Trends



- ☐ Some technologies and associations will consolidate, while others will phase out.
- ☐ Global products must be designed to function universally.
- ☐ Satellite technologies will be adopted for data transmission.
- ☐ Technologies developed in Asia (particularly China) will be adopted globally (e.g., Sparklink).
- ☐ Tier 1 companies will establish key standards for interoperability.
- ☐ Each Tier 1 company will develop its own certification program based on user experience testing.
- □ Companies like Google, Apple, Amazon, Lenovo, Huawei, Mercedes, BMW, GM, Ford, AT&T, Vodafone, Bosch, and Signify will drive these programs.
- ☐ Global certification programs will become baseline requirements.





Mercedes-Benz







